

# Brandon Davis

Charlotte, NC | brandonwdavis10@gmail.com | [in](#) brandonwdavis10

## EXPERIENCE

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### AvidXchange

Charlotte, NC

#### Product Manager

November 2023 – February 2026

*Drove product development for IMS (Invoice Management Service), the centralized invoice data platform and single source of truth for internal invoice data, powering integrations and supplier-facing workflows*

- Led integration of AvidAscend invoices into IMS, increasing annual invoice ingestion by 1.7M (+4.5%) and broadening access to invoice data from a new vertical
- Increased Payment Accelerator adoption by 60K users in 2025 by introducing invoice submitter contact data into IMS event streams, enabling targeted supplier outreach
- Owned roadmap and backlog prioritization for a 6-person team, driving Top 5 company-wide sprint performance (CvC) in 2025
- Reduced infrastructure costs by \$30K annually by containerizing services and migrating workloads from Azure to internal Container Orchestration Platform (COP)

### SS&C Advent

Remote

#### Product Manager

October 2019 – November 2023

*Led product execution and roadmap delivery for Modestspark, a client engagement portal for investment advisors and wealth managers, through UX improvements, automation enhancements, and bug fixes*

- Defined product strategy and roadmap through collaboration with executive team, internal/external stakeholders, and pulse checks with resellers
- Increased client base by 14% in Q1 2021 by strengthening reseller relationships through prioritization of outstanding legacy development requests and establishing pulse checks
- Executed end-to-end database migration from IBM Compose (DBaaS) to MongoDB Atlas, reducing hosting costs by 85%

### SS&C Advent

Jacksonville, FL

#### Solutions Analyst

February 2017 – October 2019

*Guided 40% of clients as main point of contact from installation through implementation and beyond for Black Diamond Link project, an ETL data sync between internal systems*

- Led weekly meeting for 5 teams involved in Black Diamond Link project to review stakeholder feedback, development backlog, and any outstanding project issues
- Volunteered to build and own APX/AXYS-to-Modestspark integration in addition to support escalations, implementation, and environment creation/deletion

### SS&C Advent

Jacksonville, FL

#### Client Support Specialist

September 2014 – January 2017

*Provided in-depth technical support for Moxy, Advent Software's trade order management application, closing over 1700 cases*

- Maintained above 95% "Top Box" (rating of 9 or 10 out of 10) on all customer satisfaction surveys received
- Led in person Moxy data integration training for support teams in Jacksonville, Florida and Manila, Philippines

## EDUCATION & CERTIFICATIONS

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### Bachelor of Science in International Affairs, Concentration in Economics

Florida State University | Minor in Business

**Certified Scrum Product Owner (CSPO)**, Scrum Alliance – 2022